



July 18, 2023

To  
The Listing Department  
**BSE Limited**  
P. J. Towers, 1st Floor  
Dalal Street  
Mumbai – 400 001

Ref : Scrip Code in BSE - 538833

**Sub : Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended ("SEBI LODR Regulations") – Allotment of 3,00,00,000 warrants on preferential basis to the Promoter, promoter Group and Non-Promoter Category**

Dear Sir/Madam,

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that pursuant to the approval of the Board of Directors of the Company at its meeting held on May 26, 2023 and approval of the members of the Company by way of Postal Ballot on June 27, 2023 and pursuant to in-principle approval granted by BSE Limited vide letter dated July 06, 2023 and upon receipt of amount aggregating to Rs. 112,500,000 at a rate of Rs. 3.75/- per warrant, being 25% of the issue price per warrant as upfront payment from the 18 proposed allottees, the Board of Directors of the Company has on July 18, 2023, considered and approved the allotment of 3,00,00,000 (Three Crores Only) Fully Convertible Equity Warrants ("Warrants") at a price (including the Warrant Subscription Price and the warrant exercise price) of Rs. 15/- each payable in cash ("Warrant Issue Price"), aggregating upto Rs. 45,00,00,000 (in Lakhs) on preferential basis to the Promoter, Promoter Group and Non-Promoter Group category ("Allottees") as mentioned in the Notice of Postal Ballot and as per the list enclosed marked as **Annexure-I**.

Each warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of the Company having face value of Rs. 10/- (Rupee ten only) each in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 11.25/- per warrant ("Warrant Exercise Price"), being 75% of the issue price per warrant from the Allottees pursuant to exercise of conversion option against each such warrant, within 18 months from the date of allotment of warrants.

Since the Company has allotted warrants, presently there is no change in the paid-up equity share capital of the Company.

You are requested to take the above information on records.

Thanking you,

Yours Faithfully,

For Anubhav Infrastructure Limited

*Nikita Rateria*  
Nikita Rateria, Anubhav Infrastructure Limited

(Company Secretary)

ACS No. – 36115

*Company Secretary*  
Company Secretary

**ANUBHAV INFRASTRUCTURE LIMITED**

CHATTERJEE INTERNATIONAL CENTRE", 6TH FLOOR, ROOM NO. – 6A, 33 A JAWAHARLAL NEHRU ROAD, KOLKATA - 700071

TEL: 91 8232013440, Website : [www.anubhavinfrastucture.com](http://www.anubhavinfrastucture.com), E-mail : [info@anubhavinfrastucture.com](mailto:info@anubhavinfrastucture.com)

CIN: L51109WB2006PLC107433



Annexure – I

**List of Allottees :**

Sl. No.	Names	No. of Warrants Issued
<b>A.</b>	<b>Promoter/Promoter group:</b>	
1	PARMESHWAR MERCANTILE PRIVATE LIMITED	45,00,000
2	PARMESHWAR BARTER PRIVATE LIMITED	50,00,000
<b>B.</b>	<b>QIB</b>	
3	AG DYNAMICS FUNDS LIMITED	50,00,000
<b>C.</b>	<b>Others</b>	
4	AMARDHAN MERCANTILE PRIVATE LIMITED	8,75,000
5	LINKPLAN SHOPPERS PRIVATE LIMITED	12,75,000
6	VIRAT VINTRADE PRIVATE LIMITED	11,50,000
7	HIGHLIFE COMMOTRADE PRIVATE LIMITED	15,25,000
8	JATADHARI COMMODEAL PRIVATE LIMITED	15,00,000
9	MANIMUDRA MARKETING PRIVATE LIMITED	4,75,000
10	JIWAN DEEP COMMERCIAL PVT LTD	5,00,000
11	AVIGHNA BUILDCONS PRIVATE LIMITED	6,00,000
12	BABA BHOOHNATH NIRMAN PRIVATE LIMITED	35,00,000
13	ABHISHEK CHOKHANI	6,00,000
14	ASHOK KUMAR CHOKHANI (HUF)	6,75,000
15	SHARDA CHOKHANI	6,50,000
16	ABHISHEK CHOKHANI (HUF)	6,50,000
17	MONA CHOKHANI	5,25,000
18	JALEES COMMERCIAL LIMITED	10,00,000
	<b>Total</b>	<b>3,00,00,000</b>

Anubhav Infrastructure Limited

*Nikita Rateria*

Company Secretary

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**Annexure-1**

The details relating to Preferential Issue of Convertible Warrants as required under regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI circular dated 09th September, 2015 are as under :

Sr. No.	Particulars	Details
1.	Type of securities issued	Convertible Warrants carrying right to subscribe 1 (One) Equity Share per Warrant.
2.	Type of Issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations,") and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	3,00,00,000 (Three Crore) warrants, at a price of Rs.15 (Rupees Fifteen only) per Warrant, payable in cash ("Warrant Issue price") aggregating to Rs. 45,00,00,000/- (Rupees Forty-Five Crore Only), each convertible into or Exchangeable for 1 (one) fully paid-up equity share of the Company having face value of Rs. 10/- (Rs. Ten only) each within the period of 18 (Eighteen) months, in accordance with the applicable laws.  The preferential issue is being undertaken for cash consideration. An amount equivalent to 25% of the Warrant issue price has already been received upfront and the balance 75% shall be payable by the Warrant holder(s) on the exercise of conversion option attached with Warrant(s).
4.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable
<b>Additional information in case of Preferential Issue</b>		
5.	Number of Investors	As per Annexure-I
6.	Post allotment of securities outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors	Refer Annexure- A for subscription. The outcome of Issue price: Rs.15 per warrant.  An amount equivalent to 25% of the Warrant Issue Price has already been received and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s).  Number of allottees : 18
7.	In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instruments	Same will be intimated to Stock Exchanges as and when warrants will be converted or lapsed.

Anubhav Infrastructure Limited

*Nikita Ramesh*

Company Secretary

**ANUBHAV INFRASTRUCTURE LIMITED**